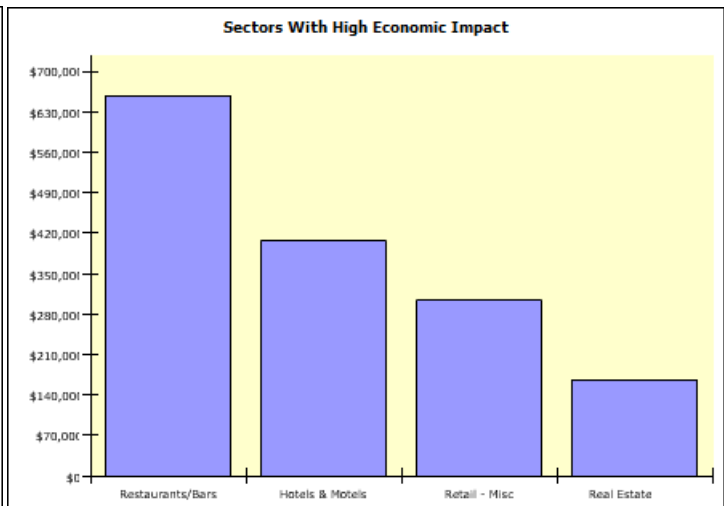
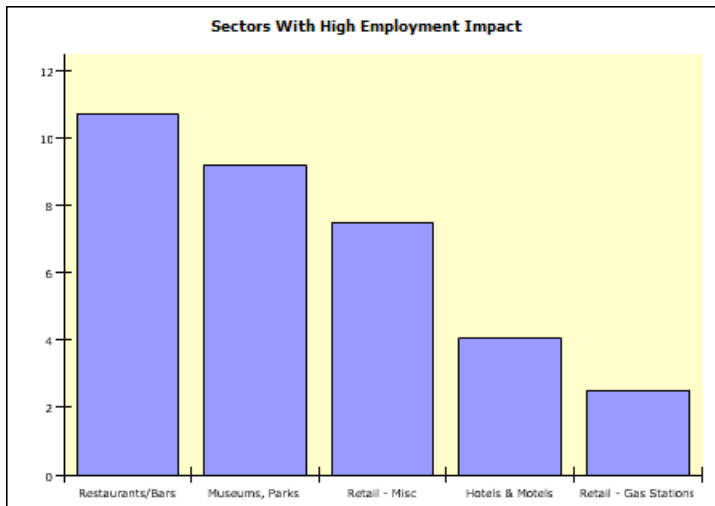




Economic Impact of The Bailey-Matthews Shell Museum

Annual Budget	Visitors	% Non-local	Year
682,000	40,000	88%	2007

	Direct	Indirect	Induced	Total
Programming and Events	\$682,000	\$212,075	\$322,424	\$1,216,499
Non-local Visitors	\$1,445,164	\$388,636	\$426,622	\$2,260,422
Total Output Impact	\$2,127,164	\$600,711	\$749,046	\$3,476,922
Total Jobs	32	5	6	44



Impact in Specific Economic Sectors

Description	Direct	Indirect	Induced	Total	Jobs
Museums- historical sites- zoos- and parks	\$682,000	\$0	\$145	\$682,145	9.2
Food services and drinking places	\$592,786	\$17,428	\$48,269	\$658,483	10.7
Hotels and motels- including casino hotels	\$395,553	\$4,304	\$6,139	\$405,996	4.1
Retail Stores - Miscellaneous	\$298,117	\$785	\$5,508	\$304,411	7.5
Real estate establishments	\$0	\$122,107	\$44,617	\$166,723	1.3
Retail Stores - Gasoline stations	\$158,307	\$340	\$4,604	\$163,250	2.5
Imputed rental activity for owner-occupied dw	\$0	\$0	\$115,527	\$115,527	
Wholesale trade businesses	\$0	\$25,494	\$47,621	\$73,115	0.4
Offices of physicians- dentists- and other he	\$0	\$0	\$52,224	\$52,225	0.4
Radio and television broadcasting	\$0	\$32,109	\$5,447	\$37,556	0.2
Management of companies and enterprises	\$0	\$30,850	\$6,528	\$37,378	0.2
Electric power generation- transmission- and	\$0	\$26,533	\$10,525	\$37,058	
Monetary authorities and depository credit in	\$0	\$12,727	\$22,729	\$35,456	0.2
Telecommunications	\$0	\$14,091	\$17,023	\$31,114	0.1
Management- scientific- and technical consult	\$0	\$20,675	\$4,173	\$24,848	0.2
Legal services	\$0	\$10,564	\$12,184	\$22,748	0.2
Maint & repair construct of nonresident struc	\$0	\$18,648	\$3,607	\$22,255	0.2
US Postal Service	\$0	\$18,285	\$3,771	\$22,056	0.2
Services to buildings and dwellings	\$0	\$17,325	\$4,555	\$21,880	0.3
Securities- commodity contracts- investments-	\$0	\$5,182	\$16,021	\$21,203	0.1
Retail Stores - Motor vehicle and parts	\$0	\$732	\$20,286	\$21,017	0.2
Insurance carriers	\$0	\$9,650	\$11,152	\$20,802	
Retail Stores - Food and beverage	\$0	\$504	\$16,946	\$17,451	0.3

Description	Direct	Indirect	Induced	Total	Jobs
Retail Stores - General merchandise	\$0	\$485	\$16,021	\$16,506	0.3
Accounting- tax preparation- bookkeeping- and	\$0	\$11,910	\$4,295	\$16,206	0.2
Other state and local government enterprises	\$0	\$7,139	\$8,309	\$15,448	
Employment services	\$0	\$11,238	\$3,754	\$14,992	0.4
Newspaper publishers	\$0	\$12,161	\$2,275	\$14,435	0.1
Nursing and residential care facilities	\$0	\$0	\$14,277	\$14,277	0.2
Office administrative services	\$0	\$10,420	\$2,817	\$13,237	
Automotive repair and maintenance- except car	\$0	\$5,594	\$7,536	\$13,130	0.2
Advertising and related services	\$0	\$10,548	\$1,598	\$12,146	0.1
Nondepository credit intermediation and relat	\$0	\$4,246	\$7,512	\$11,757	
Retail Stores - Building material and garden	\$0	\$302	\$11,298	\$11,601	0.1
Directory- mailing list- and other publishers	\$0	\$9,301	\$1,672	\$10,972	
Transport by truck	\$0	\$5,476	\$5,257	\$10,732	
Retail Stores - Clothing and clothing accesso	\$0	\$244	\$10,024	\$10,268	0.2
Medical and diagnostic labs and outpatient an	\$0	\$7	\$8,832	\$8,839	
Waste management and remediation services	\$0	\$6,334	\$2,498	\$8,832	
Automotive equipment rental and leasing	\$0	\$4,662	\$3,975	\$8,636	
All other miscellaneous professional- scienti	\$0	\$5,564	\$2,944	\$8,508	
Retail Stores - Health and personal care	\$0	\$256	\$8,019	\$8,275	0.1
Business support services	\$0	\$6,146	\$1,920	\$8,066	0.2
Other private educational services	\$0	\$3,811	\$4,044	\$7,855	0.1
Civic- social- professional- and similar orga	\$0	\$1,978	\$5,836	\$7,814	0.1
Amusement parks- arcades- and gambling indust	\$0	\$119	\$7,126	\$7,245	
Retail Nonstores - Direct and electronic sale	\$0	\$191	\$6,756	\$6,947	0.1
Transport by air	\$0	\$1,534	\$5,075	\$6,609	
Other personal services	\$0	\$500	\$6,108	\$6,609	
Commercial and industrial machinery and equip	\$0	\$5,248	\$1,063	\$6,311	
Scenic and sightseeing transportation and sup	\$0	\$4,242	\$1,557	\$5,799	
Environmental and other technical consulting	\$0	\$4,793	\$925	\$5,718	
Architectural- engineering- and related servi	\$0	\$3,640	\$1,956	\$5,597	
Lessors of nonfinancial intangible assets	\$0	\$4,590	\$969	\$5,559	
Insurance agencies- brokerages- and related a	\$0	\$2,584	\$2,914	\$5,498	
Couriers and messengers	\$0	\$4,169	\$1,232	\$5,401	
Retail Stores - Furniture and home furnishing	\$0	\$379	\$5,000	\$5,378	
Other support services	\$0	\$3,244	\$1,900	\$5,144	
Personal care services	\$0	\$0	\$4,869	\$4,870	
Home health care services	\$0	\$0	\$4,717	\$4,717	
Other computer related services- including fa	\$0	\$3,148	\$1,330	\$4,478	
Electronic and precision equipment repair and	\$0	\$3,354	\$917	\$4,271	
Spectator sports companies	\$0	\$2,813	\$1,386	\$4,199	0.1
Cookie- cracker- and pasta manufacturing	\$0	\$1,865	\$2,302	\$4,167	
Internet publishing and broadcasting	\$0	\$3,427	\$621	\$4,048	
Personal and household goods repair and maint	\$0	\$2,375	\$1,653	\$4,027	
Motion picture and video industries	\$0	\$1,963	\$2,060	\$4,022	
Dry-cleaning and laundry services	\$0	\$1,947	\$2,019	\$3,966	
Retail Stores - Electronics and appliances	\$0	\$161	\$3,762	\$3,923	
Commercial and industrial machinery and equip	\$0	\$2,811	\$1,015	\$3,826	
Maint & repair construct of residential struc	\$0	\$322	\$3,455	\$3,776	
Investigation and security services	\$0	\$2,798	\$837	\$3,634	0.1
Private elementary and secondary schools	\$0	\$0	\$3,553	\$3,553	
Travel arrangement and reservation services	\$0	\$2,767	\$786	\$3,553	
Retail Stores - Sporting goods- hobby- book a	\$0	\$118	\$3,406	\$3,524	
Child day care services	\$0	\$0	\$3,503	\$3,503	
Printing	\$0	\$2,950	\$451	\$3,401	
Private hospitals	\$0	\$0	\$3,337	\$3,337	
Periodical publishers	\$0	\$2,541	\$747	\$3,288	
*S&LG electricity	\$0	\$2,281	\$880	\$3,161	
Grantmaking- giving- and social advocacy orga	\$0	\$0	\$3,069	\$3,069	
Water- sewage and other treatment and deliver	\$0	\$1,168	\$1,800	\$2,968	
Private junior colleges- colleges- universiti	\$0	\$144	\$2,541	\$2,685	
Other amusement and recreation industries	\$0	\$480	\$2,157	\$2,637	
Individual and family services	\$0	\$0	\$2,243	\$2,243	
Performing arts companies	\$0	\$992	\$1,107	\$2,099	
Private household operations	\$0	\$0	\$1,814	\$1,814	0.2
Extraction of oil and natural gas	\$0	\$1,218	\$514	\$1,732	

Description	Direct	Indirect	Induced	Total	Jobs
Religious organizations	\$0	\$0	\$1,721	\$1,721	
General and consumer goods rental except vide	\$0	\$582	\$1,084	\$1,666	
Wood kitchen cabinet and countertop manufactu	\$0	\$813	\$821	\$1,634	
Computer systems design services	\$0	\$1,139	\$471	\$1,610	
Warehousing and storage	\$0	\$1,252	\$352	\$1,604	
Community food- housing- and other relief ser	\$0	\$0	\$1,555	\$1,555	
Data processing- hosting- ISP- web search por	\$0	\$860	\$661	\$1,521	
Funds- trusts- and other financial vehicles	\$0	\$33	\$1,471	\$1,503	
Greenhouse- nursery- and floriculture product	\$0	\$320	\$1,182	\$1,502	
Specialized design services	\$0	\$911	\$588	\$1,499	
Fitness and recreational sports centers	\$0	\$257	\$1,206	\$1,464	
*S&LG passenger transit	\$0	\$365	\$1,097	\$1,462	
Car washes	\$0	\$276	\$1,110	\$1,386	
Sound recording industries	\$0	\$447	\$801	\$1,248	
Fluid milk and butter manufacturing	\$0	\$600	\$496	\$1,096	
Other accommodations	\$0	\$10	\$1,011	\$1,021	
Wood windows and doors and millwork manufactu	\$0	\$579	\$305	\$883	
Fruit farming	\$0	\$65	\$771	\$836	
Death care services	\$0	\$0	\$827	\$827	
Video tape and disc rental	\$0	\$0	\$803	\$803	
Independent artists- writers- and performers	\$0	\$554	\$244	\$798	
Other Federal Government enterprises	\$401	\$115	\$281	\$797	
Scientific research and development services	\$0	\$371	\$411	\$782	
Transport by water	\$0	\$78	\$690	\$768	
Sign manufacturing	\$0	\$652	\$104	\$757	
Transit and ground passenger transportation	\$0	\$187	\$561	\$748	
Natural gas distribution	\$0	\$421	\$321	\$741	
Bread and bakery product manufacturing	\$0	\$397	\$310	\$707	
Other information services	\$0	\$271	\$411	\$683	
Other plastics product manufacturing	\$0	\$395	\$280	\$675	
Engineered wood member and truss manufacturin	\$0	\$476	\$161	\$637	
Vegetable and melon farming	\$0	\$158	\$473	\$632	
Photographic services	\$0	\$193	\$420	\$613	
Custom computer programming services	\$0	\$405	\$165	\$570	
Coffee and tea manufacturing	\$0	\$361	\$169	\$530	
Veterinary services	\$0	\$299	\$217	\$516	
Transport by rail	\$0	\$250	\$224	\$475	
Animal production- except cattle and poultry	\$0	\$283	\$189	\$473	
Dental laboratories manufacturing	\$0	\$0	\$462	\$462	
Audio and video equipment manufacturing	\$0	\$38	\$406	\$444	
Plastics material and resin manufacturing	\$0	\$254	\$166	\$419	
Promoters of performing arts and sports and a	\$0	\$139	\$264	\$403	
Plastics packaging materials and unlaminated	\$0	\$230	\$146	\$376	
Motor vehicle parts manufacturing	\$0	\$183	\$171	\$354	
Semiconductor and related device manufacturin	\$0	\$214	\$140	\$354	
Metal and other household furniture (except w	\$0	\$2	\$347	\$348	
Nonupholstered wood household furniture manuf	\$0	\$0	\$339	\$339	
Soft drink and ice manufacturing	\$0	\$203	\$74	\$277	
Other engine equipment manufacturing	\$0	\$119	\$103	\$222	
Travel trailer and camper manufacturing	\$0	\$14	\$199	\$214	
Facilities support services	\$0	\$97	\$100	\$197	
All other chemical product and preparation ma	\$0	\$83	\$104	\$187	
Womens and girls cut and sew apparel manufact	\$0	\$0	\$183	\$184	
Asphalt paving mixture and block manufacturin	\$0	\$126	\$44	\$170	
Surgical and medical instrument- laboratory a	\$0	\$2	\$168	\$170	
Industrial process variable instruments manuf	\$0	\$113	\$48	\$161	
Construct other new residential structures	\$0	\$74	\$86	\$160	
All other food manufacturing	\$0	\$79	\$74	\$153	
Software publishers	\$0	\$38	\$112	\$149	
Chocolate and confectionery manufacturing fro	\$0	\$98	\$41	\$139	
Mens and boys cut and sew apparel manufacturi	\$0	\$1	\$121	\$122	
Synthetic rubber manufacturing	\$0	\$57	\$60	\$117	
Mattress manufacturing	\$0	\$2	\$104	\$105	
Book publishers	\$0	\$6	\$95	\$102	
Motor and generator manufacturing	\$0	\$52	\$39	\$91	

Description	Direct	Indirect	Induced	Total	Jobs
Other general purpose machinery manufacturing	\$0	\$51	\$39	\$91	
Plumbing fixture fitting and trim manufacturi	\$0	\$62	\$21	\$83	
Sawmills and wood preservation	\$0	\$54	\$25	\$79	
Material handling equipment manufacturing	\$0	\$46	\$27	\$74	
Support activities for agriculture and forest	\$0	\$11	\$63	\$73	
Surgical appliance and supplies manufacturing	\$0	\$3	\$65	\$68	
Relay and industrial control manufacturing	\$0	\$44	\$24	\$67	
Wood container and pallet manufacturing	\$0	\$39	\$25	\$63	
Software- audio- and video media for reproduc	\$0	\$38	\$24	\$62	
Lawn and garden equipment manufacturing	\$0	\$17	\$42	\$60	
Textile bag and canvas mills	\$0	\$31	\$28	\$59	
Other concrete product manufacturing	\$0	\$41	\$18	\$59	
Other industrial machinery manufacturing	\$0	\$33	\$23	\$57	
Polystyrene foam product manufacturing	\$0	\$47	\$8	\$54	
Commercial logging	\$0	\$36	\$17	\$53	
Commercial Fishing	\$0	\$45	\$8	\$52	
Electronic capacitor- resistor- coil- transfo	\$0	\$24	\$28	\$52	
Bowling centers	\$0	\$1	\$50	\$51	



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