

# Tour of The Wall Street Journal

## Topics to be Discussed

Bonds  
Tombstones  
Dividends  
Stock Dividends and Stock Splits


## Bonds

Bond offers two types of payments

- principal – the face amount of the bond, due at the maturity date
- interest – usually semi-annually
  - ♦  $[\text{face amount}] \times [\text{stated (quoted, nominal) interest rate}] \times [\text{time}]$

Stated interest rate is adjusted to desired yield by paying more or less than face value of bond

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.  
The offer is made only by the Prospectus Supplement and the related Prospectus



New Issue/August 15, 2007

**\$300,000,000**

**McMenimen Computer Company**

9 <sup>3</sup>/<sub>8</sub> % Debentures Due 2037

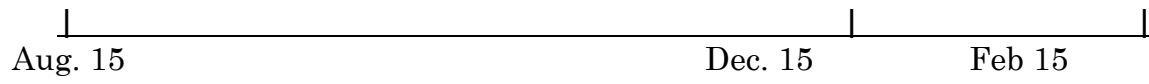
Price 99.33% and accrued interest from August 15, 2007

Copies of the Prospectus Supplement and the related Prospectus may be obtained in any State in which this announcement is circulated only from such of the undersigned as may legally offer these securities in such State.

Salomon Brothers Inc.  
RBC Dominion Securities Corporation  
Goldman, Sachs & Co.  
The First Boston Corporation  
Wood Gundy Corp.

Lehman Brothers      Merrill Lynch & Co.      Morgan Stanley & Co.  
Richardson Greenshields Securities Inc.      ScotiaMcLeod (USA) Inc.  
Burns Fry Hoare Govett Inc.      J.P. Morgan Securities Inc.

Accrued interest



Bond Quotations are always stated as a percent of face value

**Tombstones**

In the opinion of Bond Counsel, assuming continuing compliance with the provisions of the Internal Revenue Code of 1986, as amended, as described in the Official Statement, interest on the Bonds will not be includable in the gross income of the owners thereof for Federal income tax purposes. See "Tax Exemption" in the Official Statement for certain provisions of the Code that may affect the tax treatment of interest on the Bonds for certain Bondholders, interest on the Bonds will be exempt from personal income taxes imposed by the State of New York or any political subdivision thereof, including the City.

**NEW ISSUE**

**\$700,000,000**  
**The City of New York**  
**General Obligation Bonds**  
**Fiscal 2007 Series B**

Dated: Date of Delivery

Due: October 1, as shown below

The Bonds will be issued as registered bonds and, when issued, will be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York, which will act as securities depository for the Bonds. Purchasers will not receive certificates representing their ownership interest in the Bonds purchased. Interest will be payable semi-annually beginning April 1, 2007 and on each October 1, and April 1 thereafter. The Bonds will be subject to redemption prior to maturity as described in the Official Statement.

Amount	Maturity	Interest Rate	Yield or Price	Amount	Maturity	Interest Rate	Yield	Amount	Maturity	Interest Rate	Yield
\$30,785,000	2015	6.60%	6.40%	\$13,825,000	2025	7.50%	7.65%	\$13,830,000	2035	7.50%	7.775%
30,785,000	2016	6.60	100	13,825,000	2026	7.50	7.60	20,375,000	2036	7.50	7.775
38,480,000	2017	6.75	100	13,825,000	2027	7.50	7.65	20,735,000	2037	7.50	7.775
46,175,000	2018	6.90	100	13,825,000	2028	7.25	7.40*	20,735,000	2038	7.50	7.775
46,175,000	2019	7	100	13,825,000	2029	7.25	7.45*	20,735,000	2039	7	7.725
27,025,000	2020	7	7.10	13,825,000	2030	7.25	7.45*	20,735,000	2040	7	7.725
27,025,000	2021	7.10	7.20	13,825,000	2031	7.25	7.45*	20,735,000	2041	7	7.725
33,780,000	2022	7.20	7.30	13,825,000	2032	7.50	7.775	20,735,000	2042	7	7.725
40,535,000	2023	7.30	7.40	13,825,000	2033	7.50	7.775	20,735,000	2043	7	7.725
40,535,000	2024	7.40	7.50	13,830,000	2034	7.50	7.775	20,735,000	2044	7	7.725

Bonds of particular maturities may or may not be available from the undersigned or others at the above prices on and after the date of this announcement.

The Bonds are offered subject to prior sale, when, as and if issued by the City and accepted by the Underwriters, subject to the approval of the legality of the Bonds by Brown & Wood, New York, New York. Bond Counsel of the City, and subject to certain other conditions. Certain legal matters in connection with the preparation of the Official Statement will be passed upon for the City by Lord Day & Lord, Barrett Smith, New York, New York. Certain legal matters will be passed upon for the Underwriters by Rogers & Wells, New York, New York. The offering of the Bonds is made only by Official Statement, copies of which may be obtained in any state from such of the undersigned as may lawfully offer these securities in such state.

**Goldman, Sachs & Co.**

**Bear, Stearns & Co.**

**Merrill Lynch Capital Markets**

**Morgan Stanley & Co.**

**Paine Webber Incorporated**

**Prudential-Bache Capital Funding**

**Shearson Lehman Hutton Inc.**

**Dillon, Read & Co., Inc.**

**Drexel Burnham Lambert**

**Ehrlich Bober & Co., Inc.**

**WR Lazard & Laidlaw**

**Manufacturers Hanover Securities Corporation**

**Tombstones (continued)**

This announcement appears as a matter of record only.

December 18, 2007

\$28,000,000

LIL' THINGS

**THE BIG STORE FOR LIL' KIDS**

LiL' Things, Inc.

**CLASS C CONVERTIBLE PREFERRED STOCK**

The undersigned arranged the private placement  
of these securities.

MONTGOMERY SECURITIES

**Tombstones (continued)**

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.  
The offer is made only by the Prospectus.

New Issue/December 19, 2007

**COOPER**

**15,000,000 DECS**  
(Debt Exchangeable for Common Stock)

**Cooper Industries, Inc.**

**6% Exchangeable Notes Due January 1, 2011**  
(Subject to Exchange into Shares of Common Stock, Par Value \$1.00 Per Share,  
of Wyman-Gordon Company)

“DECS” and “Debt Exchangeable for Common Stock” are service marks of Salomon Brothers Inc.

Price \$13.50 per DECS and accrued interest, if any,  
from December 20, 2007

Copies of the Prospectus may be obtained in any State in which this  
announcement is circulated only from such of the undersigned  
as may legally offer these securities in such State.

**Salomon Brothers Inc**

**Merrill Lynch & Co.**

**Schroder Wertheim & Co.**

**CS First Boston**

**Dillon, Read & Co. Inc.**

**Lehman Brothers**

**J.P. Morgan Securities Inc.**

**NatWest Securities Limited**

**Smith Barney Inc.**

**S.G. Warburg & Co. Inc.**

**Tombstones (continued)**

6,900,000 Shares

**NSI**    n n n n  
           n n n n  
           n n n n    **Neuromedical Systems, Inc.**

**Common Stock**

(par value \$0.0001 per share)

Upon request, a copy of the Prospectus describing these securities and the business of the Company may be obtained within any State from any Underwriter who may legally distribute it within such State. The securities are offered only by means of the Prospectus, and this announcement is neither an offer to sell nor a solicitation of an offer to buy.

**5,520,000 Shares**

This portion of the offering is being offered in the United States by the undersigned

**Goldman, Sachs & Co.**

**Merrill Lynch & Co.**

**Smith Barney Inc.**

**Alex Brown & Sons**

**Donaldson, Lufkin & Jenrette**

**Hambrecht & Quist LLC**

**Lehman Brothers**

**Morgan Stanley & Co.**

**Oppenheimer & Co., Inc.**

**Advest, Inc.**

**Robert W. Baird & Co.**

**Cowen & Company**

**Dain Bosworth**

**First Albany Corporation**

**McDonald & Company**

**The Ohio Company**

**Southcoast Capital**

**1,380,000 Shares**

This portion of the offering is being offered outside the United States by the undersigned

**Goldman Sachs International**

**Merrill Lynch International Limited**

**Smith Barney Inc.**

**ING Barings**

**CIBC Wood Gundy Securities Inc.**

December 18, 2006

**Additional Notices**

Metrocall, Inc. (ticker: MTOH, exchange: Nasdaq Small Cap Market) News Release  
1-Mar-2006

**Metrocall Announces \$20 Million Preferred Stock Redemption  
Declares Dividend on Preferred Stock**

Alexandria, VA, Monday, March 1, 2006 - Metrocall Holdings, Inc. (NASDAQ: MTOH), a leading provider of paging and two-way wireless messaging, today announced that on March 31, 2006, it will make a \$20 million redemption of 1,797,103 shares, representing approximately 75%, of its outstanding series A preferred stock (series A preferred). The per share redemption price will be \$11.129028. Following this redemption, the Company will have redeemed approximately 5.4 million shares, or approximately 90%, of the aggregate 6 million series A preferred shares issued in connection with its October 2002 reorganization. This voluntary redemption of shares will be completed using \$20 million in cash balances generated from operations. Shares will be redeemed on a pro-rata basis from all holders of record on March 1, 2006. After the redemption, Metrocall will have approximately 605,000 shares of its series A preferred stock outstanding with an aggregate liquidation preference of approximately \$6.7 million. This payment follows a \$20 million redemption of series A preferred completed on September 30, 2005, a subsequent \$20 million redemption on January 6, 2006 and the retirement in full of approximately \$81.5 million aggregate principal amount of Metrocall's long-term debt securities completed on June 30, 2005.

Additionally, Metrocall's board of directors has declared a dividend on the series A preferred stock of approximately \$0.42 per share, payable March 31, 2006, to holders of record on March 15, 2006. The dividend will be paid on all issued and outstanding shares prior to March 31, 2006. Please refer to the Company's most recent report on Form 10-Q, annual report on Form 10-K and proxy statement for details on these securities.

## Preferred Stock Conversion

### **SAVVIS Announces Series B Preferred-Stock Conversion**

Friday December 10, 2004 3:33 pm ET

ST. LOUIS--(BUSINESS WIRE)--Dec. 10, 2006--SAVVIS Communications Corporation (NASDAQ:[SVVS](#) - [News](#)), a leading global IT utility, announced today that the conversion of its Series B preferred stock into common shares, described in its Information Statement on Schedule 14C dated November 12, 2004, became effective December 9, 2006.

SAVVIS' Series B Convertible Preferred Stock was issued in conjunction with its \$200 million Series A Subordinated Notes, which were used to finance SAVVIS' acquisition of the assets of Cable & Wireless USA, Inc., and Cable & Wireless Internet Services, Inc. (collectively, "CWA") in March 2004. Under its terms, the Series B preferred stock automatically converted into 65,528,860 shares of common stock effective December 9, 2006. Holders of the converted common shares include funds and individuals affiliated with SAVVIS' long-time financing partners, Welsh, Carson, Anderson & Stowe, with approximately 39.3 million converted common shares, and Constellation Ventures, with approximately 3.3 million converted common shares. In addition, funds affiliated with Oak Hill Capital own approximately 20.5 million converted common shares and GI Partners owns approximately 2.5 million of the converted common shares.

The converted common shares have not been registered under the Securities Act of 1933, and therefore may not be sold unless registered or pursuant to an exemption from registration. The converted common shares are entitled to certain demand and piggy-back registration rights, and become eligible for sale, subject to restrictions under Rule 144 of the Securities Act, in February 2007. Following the conversion, SAVVIS has approximately 180.0 million common shares outstanding, with a public float of approximately 87.0 million shares. In addition, SAVVIS' Series A Convertible Preferred Stock is currently convertible into approximately 356.6 million shares of common stock and is entitled to vote on an as-converted basis.

## Notice of Redemption

### Press Releases

---

#### **Household to Redeem All Issued and Outstanding Shares of 5% Cumulative Preferred Stock, \$4.50 Cumulative Preferred Stock and \$4.30 Cumulative Preferred Stock**

**Prospect Heights, IL - March 28, 2006** - Household International, Inc. (NYSE:HI) announced today that it was calling for redemption all the issued and outstanding shares of Household 5% Cumulative Preferred Stock (NYSE: HI-prM), \$4.50 Cumulative Preferred Stock (NYSE: HI-prN) and \$4.30 Cumulative Preferred Stock (NYSE: HI-prO) as of close of the business (5:00 p.m. New York City time) on the redemption date of April 28, 2006.

Pursuant to the terms of these issues of preferred stock, Household will pay a redemption price of \$50.00 per share of 5% Cumulative Preferred Stock, \$103.00 per share of \$4.50 Cumulative Preferred Stock and \$100.00 per share of \$4.30 Cumulative Preferred Stock, plus, in each case, all dividends accrued and unpaid, whether or not earned or declared, to the redemption date. The redemption price is payable in cash, without interest.

On March 28, 2006, Household deposited the aggregate redemption price, including all dividends accrued and unpaid, in trust for the holders of these preferred shares with Computershare Trust Company of New York. As a result, from and after March 28, 2006, pursuant to their terms, these issues of preferred stock shall not be deemed to be outstanding for any purpose whatsoever, and the rights of the holders of these issues of preferred stock shall be limited to the right to receive the redemption price, including all dividends accrued and unpaid, without interest, upon surrender of the certificates representing the preferred shares as set forth in the redemption notice.

A redemption notice is being mailed, first class, postage prepaid, on March 28, 2006, to all holders of record of these issues of preferred stock as of that date. Copies of the redemption notice may be requested from the redemption agent, Computershare Trust Company of New York, by calling toll-free on 1-866-299-4220 (within the United States and Canada) or direct dial at 1-312-588-4220 (outside the United States and Canada).

## Dividends

## CORPORATE DIVIDEND NEWS

**Topps Co.**

Fiscal 3rd-Period Net Fell  
68%; Stock Price Plunges

Topps Co., which posted a steep decline in fiscal third-quarter earnings, will not pay a dividend "for the foreseeable future," a spokeswoman said. Its stock price plunged.

Net income for the third quarter ended Nov. 28 fell 68% to \$1.5 million, or three cents a share, from \$4.7 million, or 10 cents a share, a year earlier. Revenue fell 8.5% to 52.9 million from 57.8 million.

The New York company's stock price fell \$1.375, or 24% to close at \$4.375 in Nasdaq Stock Market trading.

Topps, a marketer of collectible picture cards and other entertainment products, in a news release said it is ceasing to pay a dividend in part because the baseball and hockey strikes have made the sports-card market uncertain. The company's board believes that by reinvesting dividends, it can contribute most effectively to the company's health.

\* \* \*

CATERPILLAR Inc. (Peoria, Ill.) -- The company boosted the dividend on its common stock to 25 cents from 15 cents, payable Feb. 8 to holders of record Jan. 20. The 67% increase in the payout marks the heavy-equipment maker's second dividend increase this year. In August, the company doubled the dividend to 30 cents; Caterpillar shortly afterward splits its shares 2 for 1, a move that sent the dividend back to 15 cents on a postsplit basis.

\* \* \*

CUMMINS ENGINE Co. doubled its quarterly dividend to 25 cents a share from 12.5 cents, payable December 15 to shares of record Dec. 1. The diesel-engine maker also said in Columbus, Ind., that its board authorized the company to repurchase as many as 2.5 million of its 42 million common shares outstanding. The moves recognize the company's strong financial performance and the board's confidence in Cummin's prospects.

\* \* \*

**Dividends** (continued)

Press Release

**NOVA Chemicals Corporation – Dividend Notice**

Wednesday November 17, 12:33 pm ET

CALGARY, Nov. 17 / PRNewswire-FirstCall/ - Notice is hereby given that the Board of Directors of NOVA Chemicals Corporation has declared the following quarterly dividend, payable on the 15<sup>th</sup> day of February, 2007, to shareholders of record at the close of business on the 31<sup>st</sup> day of January 2007.

COMMON STOCK

Common Shares, Dividend No. 43

Dividend of \$0.10 per share on the outstanding Common Shares

Important dividend dates

- Date of Declaration
- Ex-dividend Date
- Date of Record
- Date of Payment

Stocks Ex-Dividend January 4			
AMB Prop pfl	.40625	Nelson (Thomas)	.05
AMB Prof pfM	.421875	Nelson (Thomas) B	.05
Banco Lamer Export	.15	My Mortgage Tr Inc.	.24
Commerce Bncp-NJ	.22	Park Electrochem	.08
Helco Corp	.025	Ryerson Tull Inc.	.05
Helco Corp A	.025	Simpson Mfg.	.05
Regionl Hldrs RKH	.148104	Sovran Self Strg	.605
JPMrgnChs	.34		

## Stock Dividends and Stock Splits

### Stock dividend

- ☛ distribution of shares of a company's own stock to its current stockholders
- ☛ no compensation received
- ☛ purpose - to give the owners evidence of earnings

### Stock split

- ☛ distribution of shares of a company's own stock to its current stockholders
- ☛ no compensation received
- ☛ purpose - to alter the market price of the stock

### Comments

---

---

**CORPORATE DIVIDEND NEWS**

---

---

**Whistler Investments, Inc. (WHSR) Declares a 10% Stock Dividend.**

To Thank all Shareholders, to Celebrate a Highly Successful 2006, and to Welcome in 2007, the Board is Pleased to Present a 10% Stock Dividend to all WHSR Shareholders

LAS VEGAS, NV, Jan. 4 /PRNewswire-FirstCall/ - Whistler Investments, Inc. (NASD OTCBB: WHSR) - <http://www.whistlerinvestments.com> and its subsidiaries R-Electric Car Co., Global Electric Corp., Solium Power Corp. and WhistlerTel, Inc. - emerging leaders in the development and marketing of Lithium-powered products and VoIP services worldwide, is pleased to announce today that its Board of Directors approved a 10 percent stock dividend. This stock dividend is a distribution to the Company's shareholders of one additional share of the Company's common stock for each 10 shares of stock held by the stockholder of record as at the close of business on February 28, 2007.

For example, for every 1,000 shares of common stock each Whistler shareholder owns on the record date for the stock dividend, the stockholder will automatically receive an additional 100 shares of WHSR stock. Fractional shares will not be issued and shareholders will not receive cash for such fractional interests.

Holly Roseberry, President of Whistler Investments, stated "Whistler has determined not to proceed with its previously announced rights offering, in view of the complexities involved in the required regulatory filings and in disseminating communications to and processing the responses from shareholders." Holly further stated, "Last year was very successful for our Company due to its increased governmental work, increased product base and its acquisition of a leading VoIP telecom firm. We feel that this dividend is the best way to thank our wonderful base of shareholders and share the fruits of our success. This year we anticipate a massive ramp-up in our sales cycle due to our advances in product readiness as well as international contracts for our state of the art lithium vehicles."

Whistler's Board is concerned that all of its shareholders will receive this stock dividend in accordance with the shares of WHSR stock owned by them. In view of the large short seller position in WHSR stock, Whistler Investments and its legal council intend to monitor closely the distribution of the stock dividend to ensure that every rightful stockholder receives his or her dividend.

The Board would also like to take this opportunity to wish our shareholders, stakeholders, international base of suppliers, our engineering and development team as well as the entire staff of Whistler Investments and its subsidiary firms a wonderful, safe and prosperous New Year.

---

---

**CORPORATE DIVIDEND NEWS**

---

**Beazer Homes plans stock split**

---

Beazer Homes USA Inc.'s board of directors has authorized a 3-for-1 split of Beazer Homes common stock in the form of a stock dividend.

The stock split is subject to stockholder approval of an increase in the number of shares the Atlanta-based homebuilder (NYSE: BZH) is authorized to issue.

Stockholders will be asked to vote on an amendment to the company's certificate of incorporation to increase the number of authorized common shares from 30 million shares to 80 million shares at the company's annual meeting of stockholders, scheduled for Feb. 3. If Beazer Homes receives the requisite votes to increase the number of authorized shares, the board will determine a record date and distribution date for the stock dividend.

The board intends to continue paying an annual cash dividend of 40 cents a share following the stock split, effectively tripling the annual dividend.

"The Board of Directors' decision regarding the stock split and effective increase in our cash dividend reflects our continued confidence in the company's prospects for the future to both invest in the company's growth and to allocate additional capital to dividends for our shareholders," said Ian J. McCarthy, president and CEO of Beazer Homes.

Stockholder equity terms:

authorized

issued

treasury

outstanding