


HOMEWORK PROBLEM 2

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.
The offer is made only by the Prospectus.

New Issue December 12, 2011

Shares



Common Stock

Price Per Share

Copies of the Prospectus may be obtained in any State in which this announcement is
circulated only from such of the undersigned as may lawfully offer these securities in such State.

Shown above is a partial tombstone announcing the availability of stock of Jive Software. From the Internet, access Jive Software from the Edgar database and answer the questions below.

To Access the EDGAR database:

Type in <http://www.sec.gov>

1. on left side, click on "Filings & Forms"
2. under "Filings & Forms" click "Search for Company Filings"
3. on the next page, click "Company or fund name, ticker symbol, etc."
3. on the next page, for the company name, enter "Jive Software" and press "Find Companies"
4. on the next page, on the right side for "Filing Type" enter 424B4 and click "Search" on right side of page
5. Under "Format", click the "Documents" for the 2010-12-16 filing date
6. on the next page, click on the type "424b4"
7. the next page will be the prospectus for Jive Software
8. use of the "Table of Contents" might be helpful in answering the questions on the following page

Questions to be answered:

1. What is the par value of the stock being issued?
2. What is the public offering price per share?
3. Of the public offering price per share, how much, per share, will Jive Software receive?
4. How many shares of stock are being offered in total?
5. Was there a single underwriter or was there a syndicate? If there was a syndicate, how many shares did each of the top four underwriters agree to acquire and sell?
6. What does the company plan to do with the proceeds of the stock issuance?
7. Were there any financial statements in the Prospectus? If there were, did any independent party audit the statements and express an opinion on the reliability of the information? If yes, what was the name of the auditors?